



LLOYDS TSB BANK plc

(incorporated in England with limited liability under the Companies Act 1862 and the Companies Act 1985 with registered number 2065)

£25,000,000,000

Euro Medium Term Note Programme

This Supplement (the **"Supplement"**) to the Prospectus (the **"Prospectus"**) dated 13 June 2006 which comprises a base prospectus, constitutes a supplementary prospectus for the purposes of Section 87G of the Financial Services and Markets Act 2000 (the **"FSMA"**) and is prepared in connection with the £25,000,000,000 Euro Medium Term Note Programme (the **"Programme"**) established by Lloyds TSB Bank plc (the **"Bank"**). Terms defined in the Prospectus have the same meaning when used in this Supplement.

This Supplement is supplemental to, and should be read in conjunction with, the Prospectus and any other supplements to the Prospectus issued by the Bank.

The Bank accepts responsibility for the information contained in this Supplement. To the best of the knowledge of the Bank (having taken all reasonable care to ensure that such is the case) the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

On 31 March 2007, the Issuer published its audited consolidated annual financial statements for the financial year ended 31 December 2006 (the **"2006 Accounts"**). A copy of the 2006 Accounts has been filed with the Financial Services Authority and, by virtue of this Supplement is incorporated in, and forms part of, the Prospectus.

The Bank will provide, without charge, to each person to whom a copy of this Supplement has been delivered, upon the oral or written request of such person, a copy of any or all of the documents which are incorporated in whole or in part by reference herein or in the Prospectus. Written or oral requests for such documents should be directed to the Bank at its principal office at 25 Gresham Street, London, EC2V 7HN, as described on page 6 of the Prospectus. Copies of the 2006 Accounts will be available on the Bank's website (<http://www.lloydstsb.com>), so long as any of the Notes is outstanding, as described on page 77 of the Prospectus.

To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference into the Prospectus by this Supplement and (b) any other statement in or incorporated by reference in the Prospectus, the statements in (a) above will prevail.

Save as disclosed in this Supplement, no other significant new factor, material mistake or inaccuracy relating to information included in the Prospectus has arisen or been noted, as the case may be, since the publication of the Prospectus.